

**Subject card**

<b>Subject name and code</b>	Economic and Financial Planning in Enterprises, PG_00117620						
<b>Field of study</b>	Economics						
<b>Date of commencement of studies</b>	October 2024	<b>Academic year of realisation of subject</b>			2026/2027		
<b>Education level</b>	Bachelor's studies	<b>Subject group</b>			Obligatory subject group in the field of study Optional subject group		
<b>Mode of study</b>	part-time studies	<b>Mode of delivery</b>			at the university		
<b>Year of study</b>	3	<b>Language of instruction</b>			Polish		
<b>Semester of study</b>	5	<b>ECTS credits</b>			2.0		
<b>Learning profile</b>	academic	<b>Assessment form</b>			credit		
<b>Conducting unit</b>							
<b>Name and surname of lecturer (lecturers)</b>	<b>Subject supervisor</b>		dr hab. Andrzej Letkiewicz				
	<b>Teachers</b>						
<b>Lesson types</b>	<b>Lesson type</b>	Lecture	Tutorial	Laboratory	Project	Seminar	SUM
	<b>Number of study hours</b>	0.0	10.0	0.0	0.0	0.0	10
	E-learning hours included: 0.0						
<b>Learning activity and number of study hours</b>	<b>Learning activity</b>	Participation in didactic classes included in study plan		Participation in consultation hours		Self-study	SUM
	<b>Number of study hours</b>	10		2.0		10.0	22
<b>Subject objectives</b>	<p>Ability to identify, define and interpret the tools of business management.            Knowledge of methods and tools for shaping economic and financial processes in enterprises.            Ability to build, using a spreadsheet, an economic and financial model of a farming enterprise; by making assumptions, predicts the future economic and financial situation of the entity and draws conclusions by assessing the rationality of planned activities.</p>						

Learning outcomes	Course outcome	Subject outcome	Method of verification
	[EKONL3_K05] correctly identifies, diagnoses and resolves professional dilemmas and different options for solutions	is able to set priorities and plan and organise the tasks involved in their implementation as well as monitor and evaluate progress accordingly	[SK4] test/exam - oral or written
	[EKONL3_K01] recognises the importance of economic knowledge in identifying and solving economic problems and of consulting experts when difficulties in solving them independently	understands the need for lifelong learning	[SK4] test/exam - oral or written
	[EKONL3_W02] has advanced knowledge of the different types of existing business entities and organisations and public institutions	has a basic knowledge of the different types of existing economic entities and organisations and public institutions	[SW4] test/exam - oral or written
	[EKONL3_W01] has in-depth knowledge of the nature of social sciences, their place in the system of sciences, knows the role of economic sciences in this system and uses universal economic terminology	has basic knowledge of the nature of social sciences, their place in the system of sciences, knows the role of economic sciences in this system and uses universal economic terminology	[SW4] test/exam - oral or written
	[EKONL3_K02] is aware of the level of knowledge in the field of economics and understands the need to deepen and update this knowledge throughout life	is able to think and act entrepreneurially and to communicate with the public; adapts to new situations and conditions, takes up the challenge of creative thinking, acquires resilience in the face of failure, is able to assess risks and threats	[SK4] test/exam - oral or written
	[EKONL3_U08] has the ability to observe, understand and analyse economic and social phenomena and processes using appropriate scientific methods	posiada umiejętność obserwacji, rozumienia i analizowania zjawisk oraz procesów gospodarczych i społecznych za pomocą adekwatnych metod naukowych	[SU4] test/exam - oral or written
	[EKONL3_U07] is able to participate in analyses and evaluations of alternative solutions to economic and social problems and to choose the methods and instruments to resolve them rationally	is able to participate in analyses and evaluations of alternative solutions to economic and social problems and to choose the methods and instruments to resolve them rationally	[SU4] test/exam - oral or written
	[EKONL3_W03] has advanced knowledge of the relations between economic agents and social organisations operating in the national, international and intercultural arenas	has a basic knowledge of the relations between economic agents and social organisations operating in the national, international and intercultural sphere	[SW4] test/exam - oral or written
	[EKONL3_W04] knows the types of economic and social ties and the regularities governing them	knows the types of economic and social ties and the regularities governing them	[SW4] test/exam - oral or written
	[EKONL3_W11] knows at an advanced level the general principles for the creation and development of forms of individual entrepreneurship, using knowledge of economics, finance and management sciences	knows the general principles for the creation and development of forms of individual entrepreneurship using knowledge of economics, finance and management sciences	[SW4] test/exam - oral or written
	[EKONL3_U01] can correctly interpret economic and social phenomena and apply knowledge of economics, finance and management sciences to explain economic phenomena	can correctly interpret economic and social phenomena and apply knowledge of economics, finance and management sciences to explain economic phenomena	[SU4] test/exam - oral or written
	[EKONL3_U02] is able to use the knowledge of theory and data to analyse concrete economic and social processes and phenomena and to analyse these phenomena using methods developed in economics, finance and management sciences	is able to use basic theoretical knowledge and acquire data to analyse concrete economic and social processes and phenomena and to analyse these phenomena using methods developed in economics, finance and management sciences	[SU4] test/exam - oral or written
	[EKONL3_U04] can predict and forecast the course of economic and social processes and phenomena	is able to predict the course of economic and social processes and phenomena and to forecast them quantitatively and qualitatively	[SU4] test/exam - oral or written

	Course outcome	Subject outcome	Method of verification
	[EKONL3_U06] uses the knowledge acquired in economics, finance and management to solve economic and social dilemmas arising in the professional context	uses the knowledge acquired in economics, finance and management to solve economic and social dilemmas arising in his/her professional work	[SU4] test/exam - oral or written
	[EKONL3_K04] is willing to think and act in an entrepreneurial manner; adapts to new situations and conditions, takes on the challenges of creative thinking, is resilient in the face of failure, is able to identify risks and assess the risks of failure	correctly identifies, diagnoses and resolves dilemmas and different options for solutions related to the profession	[SK4] test/exam - oral or written
Subject contents	Topic 1. Principles of planning the economics and finance of enterprises, Topic 2 Methods of planning capital expenditures, Topic 3. Methods of planning costs and operating income, Topic 4. Planning of capital requirements of the enterprise Topic 5. Income statement, cash flow, balance sheets		
Prerequisites and co-requisites	Required knowledge of issues in corporate science, accounting and corporate finance.		
Assessment methods and criteria	Subject passing criteria	Passing threshold	Percentage of the final grade
	Conditions for passing the exam - the grade depends on the percentage of correct answers during the oral exam or written work according to the scale in accordance with the study regulations.	51.0%	100.0%
Recommended reading	Basic literature	<ol style="list-style-type: none"> <li>1. <i>Efektywność finansowa przedsiębiorstw w perspektywie podstawowych zagadnień teorii i praktyki diagnozowania ekonomicznego i funkcjonowania przedsiębiorstw</i>, red. K. Szałucki, Wydawnictwo Uniwersytetu Gdańskiego, Gdańsk 2017</li> <li>2. T. T. Kaczmarek: <i>Finanse przedsiębiorstw. Teoria i praktyka</i>, Wolters Kluwer, Warszawa 2014</li> <li>3. A. Rutkowski: <i>Zarządzanie finansami</i>, PWE, Warszawa 2016</li> </ol>	
	Supplementary literature	<ol style="list-style-type: none"> <li>1. J. Czekaj, Z. Dresler, <i>Zarządzanie finansami przedsiębiorstw</i>, Wydawnictwo Naukowe PWN, Warszawa 2011</li> </ol>	
	eResources addresses		
Example issues/ example questions/ tasks being completed			
Work placement	Not applicable		

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