

Subject card

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|--|--|--|---------------------|-------------------------------------|--|------------|-----|
| Subject name and code | Activity of Insurance Undertakings and Insurance Intermediaries, PG_00148144 | | | | | | |
| Field of study | Insurance - Interdisciplinary Studies | | | | | | |
| Date of commencement of studies | October 2024 | Academic year of realisation of subject | | | 2024/2025 | | |
| Education level | Master's studies | Subject group | | | Obligatory subject group in the field of study Subject group related to scientific research in the field of study | | |
| Mode of study | part-time studies | Mode of delivery | | | at the university | | |
| Year of study | 1 | Language of instruction | | | Polish | | |
| Semester of study | 1 | ECTS credits | | | 4.0 | | |
| Learning profile | academic | Assessment form | | | exam | | |
| Conducting unit | Department of Civil Law -> Faculty of Law and Administration -> Rector | | | | | | |
| Name and surname of lecturer (lecturers) | Subject supervisor | | dr hab. Ewa Wycinka | | | | |
| | Teachers | | | | | | |
| Lesson types | Lesson type | Lecture | Tutorial | Laboratory | Project | Seminar | SUM |
| | Number of study hours | 10.0 | 0.0 | 0.0 | 0.0 | 0.0 | 10 |
| | E-learning hours included: 0.0 | | | | | | |
| Learning activity and number of study hours | Learning activity | Participation in didactic classes included in study plan | | Participation in consultation hours | | Self-study | SUM |
| | Number of study hours | 10 | | 20.0 | | 30.0 | 60 |
| Subject objectives | To familiarise students with the legal aspects of undertaking and conducting insurance business and insurance intermediation on the Polish insurance market. | | | | | | |

| Learning outcomes | Course outcome | Subject outcome | Method of verification |
|-------------------|--|--|---|
| | [UBEZMU2_W04] The student has in-depth knowledge of the sources of insurance law, knows the types of EU sources of law. | Student knows the provisions of the Act on Insurance and Reinsurance Activity and the Act on Insurance Distribution. He or she understands insurance law terms. | [SW4] test/exam - oral or written [SW5] implementation of a problem task |
| | [UBEZMU2_K01] The student is critically aware of the level of his knowledge and skills, recognizes the importance of knowledge in solving cognitive and practical problems in the field of insurance, consults experts in case of difficulties in solving the problem independently. | The student is ready to actively present the results of normative analysis. Thinks analytically, is able to go beyond the usual patterns, is able to propose entrepreneurial solutions. He or she has the ability to flexibly adapt solutions to the requirements of the environment. The student is open to a diversity of views proclaimed in the science of law and in the practice of turnover. He or she undertakes to express opinions, taking into account the caution of statements resulting from the possibility of different interpretation of legal norms as well as assessment of legal, social and economic phenomena. A student is aware of constant deepening and updating his knowledge within the scope of insurance law. The student acknowledges the importance of and perceives the necessity of consulting experts when solving problems on one's own. | [SK1] oral statement/conversation/discussion [SK4] test/exam - oral or written [SK5] implementation of a problem task |
| | [UBEZMU2_U03] The student has developed skills to understand and analyze socio-economic phenomena, including by formulating and testing hypotheses related to insurance research problems. | The student interprets the provisions of insurance law. Distinguishes between insurance distributors and is able to specify their place and role in the insurance market. He or she is able to express him/herself with understanding on the subject of insurance, agency, brokerage activities. The student is able to define, distinguish and indicate the characteristics of organisational and legal forms of insurance companies and insurance intermediaries | [SU1] oral statement/conversation/discussion [SU4] test/exam - oral or written |
| | [UBEZMU2_U01] The student has in-depth skills of observation and interpretation of phenomena related to economic and legal aspects of insurance, including the use of advanced information and communication techniques, and is able to integrate knowledge from various scientific disciplines. | Student interprets insurance law regulations. He or she distinguishes between insurance distributors and is able to specify their place and role on the insurance market. He/she is able to express himself/herself with understanding on the topics of insurance, agency, brokerage activities. Student is able to define, distinguish and indicate characteristic features of organisational and legal forms of insurance companies and insurance intermediaries. | [SU1] oral statement/conversation/discussion [SU4] test/exam - oral or written [SU5] implementation of a problem task |
| | [UBEZMU2_U06] The student is able to independently plan and implement his/her own lifelong learning and lead others in doing so. | The student is able to carry out the process of subsumption of factual states to legal regulations. The student is aware of the public-legal environment of the insurance activity and the activity of an insurance intermediary. He or she is able to indicate statutory conditions for undertaking and conducting this activity. | [SU1] oral statement/conversation/discussion [SU4] test/exam - oral or written [SU5] implementation of a problem task |

| | Course outcome | Subject outcome | Method of verification |
|--|--|--|---|
| | [UBEZMU2_W02] The student has advanced and structured knowledge of various types of structures and institutions and the changes taking place in them, especially the insurance and financial system of market and public character. The student has known the interrelationships between these structures and institutions on a national and international scale. | The student has comprehensive knowledge of the rules governing the undertaking and conduct of the insurance activity, the specificity of the activity of insurance intermediation, differences and similarities between the organizational and legal forms admissible on the Polish market. | [SW4] test/exam - oral or written [SW1] oral statement/ conversation/discussion |
| | [UBEZMU2_W05] The student knows and understands the dilemmas of modern insurance on scientific and practical grounds. | The student has knowledge about problematic issues in the context of insurance companies' functioning on the financial services market. | [SW4] test/exam - oral or written [SW5] implementation of a problem task |
| | [UBEZMU2_W06] The student has an in-depth knowledge of the conditions, principles of creation and development of basic forms of activity in the insurance market and taxation of this activity. | The student knows the provisions of the Act on Insurance and Reinsurance Activity and the Act on Insurance Distribution. He/she understands insurance law concepts. | [SW4] test/exam - oral or written [SW1] oral statement/ conversation/discussion [SW5] implementation of a problem task |
| Subject contents | <p>Insurance business nature and scope Prohibition on combining insurance business with other business activity sectoral market sharing, rationale, exceptions Insurance business as a licensed activity conditions Mutual insurance company as a form characteristic for the insurance market based on the principle of mutuality Stages of establishment Small mutual society justification, possibilities and conditions for its establishment Joint stock company as a commercial insurer specificity Insurer in the financial market (banking, capital market) links and legal restrictions Insurer as producer of an insurance product - obligations Cross-border insurance activity branches operating within the EU freedoms Compulsory winding-up of an insurance undertaking and other means of cessation of business Captive as a form of self-insurance Insurer as reinsured Insurance groups and financial conglomerates Polish Insurance Association as an insurance self-government Role for the market</p> | | |
| Prerequisites and co-requisites | | | |
| Assessment methods and criteria | Subject passing criteria | Passing threshold | Percentage of the final grade |
| | written exam | 51.0% | 100.0% |
| Recommended reading | Basic literature | D. Maśniak, Prawo ubezpieczeniowe, Gdańsk 2020 | |
| | Supplementary literature | <p>Sz. Byczko, Prawo ubezpieczeń gospodarczych zarys wykładu, Warszawa 2013</p> <p>M. Orlicki, Umowa ubezpieczenia (w:) System Prawa Prywatnego tom. 8, Warszawa 2011</p> <p>J.Birds, Modern Insurance Law, London 2017</p> <p>D. Maśniak, Specyfika ubezpieczeń grupowych w świetle ustawy o działalności ubezpieczeniowej i reasekuracyjnej i kodeksu cywilnego, Gdańskie Studia Prawnicze tom XXXVI/2016</p> | |
| | eResources addresses | | |
| Example issues/ example questions/ tasks being completed | | | |
| Work placement | Not applicable | | |

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