Subject card

Subject name and code	Financial Markets and Instruments, PG_00156991					
Field of study	Finance and Accounting					
Date of commencement of studies	October 2024		Academic year of realisation of subject		2025/2026	
Education level	undergraduate studies		Subject group		Obligatory subject group in the field of study Subject group related to scientific research in the field of study	
Mode of study	full-time studies		Mode of delivery		at the university	
Year of study	2		Language of instruction		English English	
Semester of study	3		ECTS credits		6.0	
Learning profile	academic		Assessment form			
Conducting unit	Katedra Inwestycji i Nieruchomości -> Faculty of Management					
Name and surname of lecturer (lecturers)	Subject supervisor		dr Krzysztof Szczepaniak			
	Teachers					
Lesson types	Lesson type	Lecture	Tutorial	Laboratory	Project	Seminar	SUM
	Number of study hours	30.0	30.0	0.0	0.0	0.0	60
	E-learning hours included: 0.0						
Learning activity and number of study hours	Learning activity	Participation in didactic classes included in study plan	Participation in consultation hours	Self-study	SUM	
	Number of study hours	60	16.0	74.0	150	
Subject objectives	The aim of the course is to provide students with an understanding of the fundamentals of financial markets and to prepare them to identify, analyse and manage financial instruments.					

Learning outcomes	see table below

Course outcome	Subject outcome	Method of verification
[FiRL3_K03] Communication: - is able to present his view, issue in a way that others can understand - boldly (but thoughtfully) expresses his opinion, is not afraid to ask questions - is able to culturally participate in discussions - is able to give constructive criticism.	Can present a view, an issue and a solution to a task related to financial markets in a way that others can understand, is not afraid to ask questions and can participate culturally in discussions related to the class topic.	[SK1] oral statement/conversation/discussion [SK6] demonstration of practical skills
[FiRL3_K01] Self-development: - understands the need for development and lifelong learning - is able to supplement and improve the acquired knowledge and skills - knows his strengths and weaknesses, sets ambitious goals to the best of his ability - knows how to accept failure and admit mistakes.	Understanding the need for development and lifelong learning - can complement and improve acquired knowledge and skills concerning financial markets and instruments.	[SK4] test/exam - oral or written [SK8] observation of student's independent or team work
[FiRL3_W02] The student has advanced knowledge of various types of economic structures and institutions and changes in them, in particular: banking system, insurance system, taxation system, financial markets, organization of the public finance system and the private sector. The student knows the interrelationships between these structures and social institutions on a national and international scale.	Has an advanced knowledge of the different types of financial institutions and developments in financial markets and instruments.	[SW4] test/exam - oral or written [SW1] oral statement/conversation/discussion
[FiRL3_U03] The student can properly analyse the causes, course and effects of specific processes and phenomena in finance and accounting, using advanced theories and relevant social sciences methods. Can identify stakeholders of processes and phenomena from the disciplines of management and quality sciences and economics and finance.	Can properly define and analyse markets and selected financial instruments. Be able to identify the actors and institutions involved in the issuance, trading and management of instruments available on financial markets.	[SU4] test/exam - oral or written [SU6] demonstration of practical skills [SU8] observation of student's independent or team work

Subject contents

1. Structure of financial market
2. Financial market institutions
3. Financial market instruments
4. Market indexes
5. Rates of return and risk on investment on the financial market
6. Introduction to the valuation of financial instruments
7. Theory of market efficiency
8. Anomalies on the financial market
9. Introduction to the derivatives market

Prerequisites and co-requisites

Assessment methods and criteria

Subject passing criteria	Passing threshold	Percentage of the final grade
Theoretical knowledge colloquium	51.0%	50.0%
Task-based colloquium	51.0%	50.0%

Recommended reading

Basic literature	• Corrporate finance and portfolio management, CFA Program Curriculm, Level I, Volume 4, 2019 • Equity and fixed income, CFA Program Curriculm, Level I, Volume 5, 2019

	Supplementary literature	• F.J. Fabozzi: Bond Markets, Analysis and Strategies, Pearson, 2012 • F. K. Reilly, K. C. Brown: Analysis of Investments and Management of Portfolios, Cengage Learning, 2015
	eResources addresses	Adresy na platformie eNauczanie:
Example issues/ example questions/ tasks being completed		
Work placement	Not applicable	

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