

Subject card

Subject name and code	Mergers and Acquisitions, PG_00163389						
Field of study	Finance and Accounting, Information Science and Econometrics, Management, , Sport Management						
Date of commencement of studies	October 2023		Academic year of realisation of subject		2024/2025		
Education level	undergraduate studies		Subject group		Optional subject group		
Mode of study	full-time studies		Mode of delivery		at the university		
Year of study	2		Language of instruction		Polish		
Semester of study	3		ECTS credits		1.0		
Learning profile	academic		Assessment form				
Conducting unit	Katedra Bankowości i Finansów -> Faculty of Management						
Name and surname of lecturer (lecturers)	Subject supervisor		dr Nina Stepanok				
	Teachers		dr Nina Stepanok				
Lesson types	Lesson type	Lecture	Tutorial	Laboratory	Project	Seminar	SUM
	Number of study hours	15.0	0.0	0.0	0.0	0.0	15
	E-learning hours included: 0.0						
Learning activity and number of study hours	Learning activity	Participation in didactic classes included in study plan		Participation in consultation hours		Self-study	SUM
	Number of study hours	15		10.0		15.0	40
Subject objectives	Learn the theoretical and practical aspects of mergers and acquisitions (M&A).						

Learning outcomes	Course outcome	Subject outcome	Method of verification
	[FiRL3_K07] The student is ready to critically evaluate the knowledge he possesses and the content he receives, to recognize the importance of expertise in solving cognitive and practical problems in finance and accounting, and to consult experts when he/she has difficulty solving a problem independently.	The student is ready to critically evaluate possessed knowledge and perceived content, to recognise the importance of knowledge in the solution of cognitive and practical problems in the field of M&E, and to seek expert advice in case of difficulties in solving a problem independently.	[SK1] oral statement/conversation/discussion [SK4] test/exam - oral or written
	[FiRL3_U03] The student can properly analyse the causes, course and effects of specific processes and phenomena in finance and accounting, using advanced theories and relevant social sciences methods. Can identify stakeholders of processes and phenomena from the disciplines of management and quality sciences and economics and finance.	The student is able to properly analyse the causes, course and effects of M&A processes and phenomena, using advanced theories and appropriate methods. The student is able to identify stakeholders of M&A processes and events.	[SU1] oral statement/conversation/discussion [SU4] test/exam - oral or written
	[ZISZL3_W01] Student has basic knowledge in the discipline of management and quality science and understands its relationship with other social sciences.	Has a basic knowledge in the discipline of management science and quality and understands its relationship with other social sciences. Knows methods of managing businesses and mergers and acquisitions depending on the concepts chosen.	[SW4] test/exam - oral or written [SW1] oral statement/conversation/discussion
	[IiEL3_U07] The student can build formal models of complex economic phenomena and processes, estimate them, carry out their verification, and apply them to modelling, forecasting and optimization of the resources of low-complexity economic institutions, their structure and the course of processes in them.	Is able to build formal models of complex economic phenomena and processes related to mergers and acquisitions, estimate them, carry out their verification and apply them to modelling, forecasting and optimisation of the resources of low-complexity economic entities, their structure and the course of processes in them.	[SU1] oral statement/conversation/discussion [SU4] test/exam - oral or written
	[IiEL3_W03] The student has advanced knowledge of man as an entity that creates economic structures and institutions.	Has advanced knowledge of the human being as a creator of economic structures and institutions. Knows the role of leadership at various stages of the business life cycle and its impact on value creation and destruction affecting M&A processes.	[SW4] test/exam - oral or written [SW1] oral statement/conversation/discussion
	[ZSSML3_K04] The student is aware of the need to resolve dilemmas related to the profession. He correctly identifies them.	Is aware of the need to resolve dilemmas related to the profession. Identifies them correctly.	[SK1] oral statement/conversation/discussion [SK4] test/exam - oral or written
	[IiEL3_K04] The student is able to think and act in an entrepreneurial manner and adapt to the variability of the environment.	Able to analyse the causes and effects of M&A transactions, think and act in an entrepreneurial manner and adapt to environmental variability.	[SK1] oral statement/conversation/discussion [SK3] text preparation/written work [SK4] test/exam - oral or written
	[ZSSML3_U09] The student has the ability to formulate hypotheses and objectives and to solve a research problem using the literature on the subject and appropriately selected research methods.	Using appropriate arguments, the student critiques and evaluates M&A decisions.	[SU1] oral statement/conversation/discussion [SU4] test/exam - oral or written
	[ZSSML3_W01] The student as advanced knowledge in the discipline of management and quality sciences and understands its interrelationship with other social sciences.	Has advanced knowledge of the discipline of management and quality sciences and understands its links with other social sciences. Knows strategies for managing and developing businesses and the various stages of the mergers and acquisitions process.	[SW4] test/exam - oral or written [SW1] oral statement/conversation/discussion
	[ZARZL3_K04] The student is aware of the need to resolve dilemmas related to the profession. He correctly identifies them.	Is aware of the need to resolve dilemmas related to the profession. Identifies them correctly.	[SK1] oral statement/conversation/discussion [SK4] test/exam - oral or written

	Course outcome	Subject outcome	Method of verification
	[ZISZL3_U09] He/she has the ability to formulate hypotheses and goals and solve a research problem using the literature on the subject and appropriately selected research methods.	Using appropriate arguments, the student critiques and evaluates M&A decisions.	[SU1] oral statement/conversation/discussion [SU4] test/exam - oral or written
	[ZISZL3_K02] He/she has an analytical approach to problem solving, he/she is able to independently search for solutions and use the opinions of experts.	The student takes an analytical approach to solving problems of enterprises related to mergers and acquisitions, is able to search for solutions independently, as well as to use expert opinions.	[SK1] oral statement/conversation/discussion [SK4] test/exam - oral or written
	[ZARZL3_W13] The student knows advanced methods and techniques of managerial analysis to support the process of economic decision-making, and is familiar with sources of data and information from various fields of social sciences, especially management and quality sciences.	Is familiar with advanced methods and techniques of managerial analysis to support corporate decision-making related to mergers and acquisitions.	[SW4] test/exam - oral or written [SW1] oral statement/conversation/discussion
	[FiRL3_W04] The student has advanced knowledge of human as an entity that creates economic structures and the motives of his actions.	The student has advanced knowledge of the human being as an entity that creates economic structures and the motives for his behaviour. Knows the limitations of human decisions and the motives of mergers and acquisitions.	[SW4] test/exam - oral or written [SW1] oral statement/conversation/discussion
	[ZARZL3_U09] The student has the ability to formulate hypotheses and objectives and solve a research problem using the literature on the subject and properly selected research methods.	Using appropriate arguments, the student critiques and evaluates M&A decisions.	[SU1] oral statement/conversation/discussion [SU4] test/exam - oral or written
Subject contents	Nature of transformations in a company Types and motives of M&A transactions Defence mechanisms against takeovers Concepts of crisis and pathology in a company Regulatory issues in mergers and acquisitions		
Prerequisites and co-requisites	Knowledge of basic economic and financial concepts.		
Assessment methods and criteria	Subject passing criteria	Passing threshold	Percentage of the final grade
	Written test	51.0%	100.0%
Recommended reading	Basic literature	W. Frąckowiak (red.), Fuzje i przejęcia, PWE Warszawa 2009 Korpus J. (red.), Fuzje i przejęcia przedsiębiorstw. Kluczowe czynniki sukcesu i przyczyny niepowodzeń transakcji, Wydawnictwa Profesjonalne PWN, Warszawa 2014	
	Supplementary literature	Korpus J.: Czynniki podatności spółek na wrogie przejęcia, Oficyna Wydawnicza SGH w Warszawie, Warszawa 2013	
	eResources addresses	Adresy na platformie eNauczanie:	
	Example issues/ example questions/ tasks being completed		
Work placement	Not applicable		

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