

Subject card

Subject name and code	Finance & Banking, PG_00178607						
Field of study	Finance and Accounting						
Date of commencement of studies	October 2026	Academic year of realisation of subject			2026/2027		
Education level	Bachelor's studies	Subject group			Obligatory subject group in the field of study Subject group related to scientific research in the field of study		
Mode of study	full-time studies	Mode of delivery			at the university		
Year of study	1	Language of instruction			English		
Semester of study	2	ECTS credits			5.0		
Learning profile	academic	Assessment form			exam		
Conducting unit	Department of Corporate Finance -> Faculty of Management -> Rector						
Name and surname of lecturer (lecturers)	Subject supervisor		mgr inż. Alicja Grzenkowicz				
	Teachers						
Lesson types	Lesson type	Lecture	Tutorial	Laboratory	Project	Seminar	SUM
	Number of study hours	30.0	30.0	0.0	0.0	0.0	60
	E-learning hours included: 0.0						
Learning activity and number of study hours	Learning activity	Participation in didactic classes included in study plan		Participation in consultation hours		Self-study	SUM
	Number of study hours	60		4.0		61.0	125
Subject objectives	To familiarise students with finance and banking terminology, norms and rules in finance and banking.						

Learning outcomes	Course outcome	Subject outcome	Method of verification
	[FiRL3_W02] The student has advanced knowledge and understanding of the functioning of the domestic and international financial market and financial instruments and institutions.	<ul style="list-style-type: none"> - Student understands the structure and functions of the financial system, including key institutions and market segments - Student identifies and characterizes financial instruments, including derivatives, their uses and risk profiles - Student explains the roles of domestic and international financial markets and their regulatory environments 	[SW4] test/exam - oral or written [SW2] presentation/project/paper/report [SW5] implementation of a problem task
	[FiRL3_U04] The student is able—from the perspective of finance and accounting—to correctly select and properly apply methods and tools from the fields of management and quality sciences, economics, and finance to analyse and forecast economic processes and evaluate economic phenomena.	<ul style="list-style-type: none"> - Student uses basic financial tools to evaluate creditworthiness and assess loan applications - Student compares financial instruments and analyzes market risk - Student interprets financial data to support decisions in areas such as bank product selection, financing methods, and liquidity management 	[SU2] presentation/project/paper/report [SU4] test/exam - oral or written [SU5] implementation of a problem task
	[FiRL3_U01] The student can analyze and interpret socio-economic processes and phenomena—from the finance and accounting perspective—using knowledge and tools from management, quality sciences, economics, and finance.	<ul style="list-style-type: none"> - Student analyzes credit and market risk using basic tools and methods - Student interprets the impact of financial instruments and markets on enterprise financing decisions - Student applies financial knowledge to evaluate institutional practices and regulatory influences in case-based tasks 	[SU2] presentation/project/paper/report [SU4] test/exam - oral or written [SU5] implementation of a problem task
	[FiRL3_W03] The student knows and understands, to an advanced degree - from the perspective of finance and accounting - the internal and external relations of institutions and organizations with particular emphasis on financial security systems.	<ul style="list-style-type: none"> - Student distinguishes between different banking models (relationship vs. transactional) and explains their implications for financial stability and client relations - Student understands the role of financial institutions in ensuring creditworthiness and mitigating risk through instruments and policies - Student recognizes the interdependence of fiscal and monetary policy in shaping institutional relations 	[SW4] test/exam - oral or written [SW2] presentation/project/paper/report [SW5] implementation of a problem task
Subject contents	<ol style="list-style-type: none"> 1. Money and Finance: Definitions and Functions 2. Financial Phenomena, Flows, and Categories 3. Fundamentals of Financial Science and Methodology 4. Financial System: Structure, Functions, and Regulation 5. Financial Institutions and Their Roles in the Economy 6. Monetary and Fiscal Policy. Monetary Policy. Fiscal Policy. 7. Financial Instruments and Derivatives: Overview and Applications 8. Financial Markets: Types, Operations, and Supervision 9. Banking Sector: Organization, Segmentation, and Services 10. Cash Management and Liquidity Products 11. Financing Types and Credit Risk Management 12. Credit Documentation and Loan Procedures 13. Market Risk and Financial Risk Management 14. Leasing, Factoring, Trade Finance, and Other Bank Products 15. Relationship vs. Transactional Banking and Digital Transformation 		
Prerequisites and co-requisites	No prerequisites are required.		
Assessment methods and criteria	Subject passing criteria	Passing threshold	Percentage of the final grade
	Written test	51.0%	25.0%
	Team project with presentation	51.0%	25.0%
	Written exam	51.0%	50.0%

Recommended reading	Basic literature	<ol style="list-style-type: none"> 1. Melicher R.W., Norton E.A., Introduction to Finance. Markets, Investments and Financial Management, John Wiley & Sons, dowolne wydanie 2. Johnson, C., Banking and Finance, Education Limited, Harlow, dowolne wydanie
	Supplementary literature	<ol style="list-style-type: none"> 1. Adelman P.J., Marks A.M., Entrepreneurial Finance, Pearson, dowolne wydanie 2. Cecchetti S. G., Money, Banking and Financial Markets, McGrawHill Irwin, dowolne wydanie 3. Arnold G., Corporate Financial Management, Prentice Hall, dowolne wydanie 4. Sneyd, M.R., International Banking and Finance, Prentice Hall International, Hemel Hempstead, dowolne wydanie
	eResources addresses	
Example issues/ example questions/ tasks being completed	<ol style="list-style-type: none"> 1. Identify the main differences between the money market and the capital market. Provide examples of typical instruments used in each and explain when they are commonly applied by investors or firms. 2. How do banks adapt credit risk models to market changes? 3. What innovations enhance the appeal of transactional banking? 4. What are the trends in trade finance for global markets? 	
Work placement	Not applicable	

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