University of Gdańsk

Subject card

Subject name and code	Financial Markets - auditorium classes, PG_00134010		
Field of study	Taxes and Tax Consultancy		
Date of commencement of studies	October 2026	Academic year of realisation of subject	2028/2029
Education level	Bachelor's studies	Subject group	Obligatory subject group in the field of study Subject group related to scientific research in the field of study
Mode of study	part-time studies	Mode of delivery	at the university
Year of study	3	Language of instruction	Polish
Semester of study	6	ECTS credits	1.0
Learning profile	academic	Assessment form	credit
Conducting unit	Department of Banking and Finance -> Faculty of Management -> Rector		
Name and surname of lecturer (lecturers)	Subject supervisor	dr Adam Barembruch	
	Teachers		

Lesson types

Lesson type	Lecture	Tutorial	Laboratory	Project	Seminar	SUM
Number of study hours	0.0	10.0	0.0	0.0	0.0	10

E-learning hours included: 0.0

Learning activity and number of study hours

Learning activity	Participation in didactic classes included in study plan	Participation in consultation hours	Self-study	SUM
Number of study hours	10	0.0	15.0	25

Subject objectives

Familiarizing students with issues related to the theory and practice of financial markets, introduction to the evaluation of financial instruments

Learning outcomes

Course outcome	Subject outcome	Method of verification

Subject contents

1. Financial market - basic concepts, participants and supervision. Structure of financial markets. Financial instruments and securities, public and private market, primary and secondary.

2. Money market - basic concepts, WIBOR, LIBOR, instruments (interbank deposits, treasury bills, money bills, commercial papers, bills of exchange, checks, certificates of deposit), transactions

3. Currency market - basic concepts, features, functions, instruments, foreign currencies and foreign exchange, exchange rates (BID, OFFER, indirect and direct quotations), factors influencing the exchange rate, currency transactions, currency position,

4. Capital market - basic concepts, instruments (bonds, concepts related to bonds, settlement price, clean price), shares (types, shareholder rights, subscription rights, rights to shares), WSE, stock exchange quotations and orders, investment funds (investment certificates, participation units), depository receipts.

5. Derivatives market - spot and futures transactions, exchange-traded and over-the-counter derivatives, functions of derivatives, forwards, futures, options, swaps, simple option strategies.

Prerequisites and co-requisites

<table>
<tr><td>Assessment methods and criteria</td><td colspan="2"><table>
<tr><th>Subject passing criteria</th><th>Passing threshold</th><th>Percentage of the final grade</th></tr>
<tr><td>Project</td><td>51.0%</td><td>40.0%</td></tr>
<tr><td>Test</td><td>51.0%</td><td>60.0%</td></tr>
</table></td></tr>
<tr><td rowspan="3">Recommended reading</td><td>Basic literature</td><td>Czekaj J. (red.), (2017), Rynki, instrumenty i instytucje finansowe, Wydawnictwo Naukowe PWN, Warszawa.

Pietrzak E., Markiewicz M. (red.), (2009), Finanse, bankowość i rynki finansowe., Wydawnictwo Uniwersytetu Gdańskiego, Gdańsk.</td></tr>
<tr><td>Supplementary literature</td><td>Barembruch, A. (2014). Alternatywne strategie oparte na systematycznym inwestowaniu - ujęcie teoretyczne. Zeszyty Naukowe Uniwersytetu Szczecińskiego. Finanse. Rynki finansowe. Ubezpieczenia, (nr 65 Zarządzanie finansami w przedsiębiorstwach i jednostkach samorządu terytorialnego), 431441.

Barembruch, A. (2011). Hazard moralny w działalności pośredników finansowych. Prace i Materiały Wydziału Zarządzania Uniwersytetu Gdańskiego, (nr 4/5), 293302

Dębski W., (2014), Rynek finansowy i jego mechanizmy: podstawy teorii i praktyki, Wydawnictwo Naukowe PWN, Warszawa.

Sławiński A., (2006), Rynki finansowe, Polskie Wydawnictwo Ekonomiczne, Warszawa.

Sopoćko A., (2012), Rynkowe instrumenty finansowe, Wydawnictwo Naukowe PWN, Warszawa..</td></tr>
<tr><td>eResources addresses</td><td></td></tr>
<tr><td>Example issues/ example questions/ tasks being completed</td><td colspan="2"></td></tr>
<tr><td>Work placement</td><td colspan="2">Not applicable</td></tr>
</table>

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