

Subject card

Subject name and code	Financial Markets - auditorium classes, PG_00134010						
Field of study	Taxes and Tax Consultancy						
Date of commencement of studies	October 2026	Academic year of realisation of subject				2028/2029	
Education level	Bachelor's studies	Subject group				Obligatory subject group in the field of study Subject group related to scientific research in the field of study	
Mode of study	part-time studies	Mode of delivery				at the university	
Year of study	3	Language of instruction				Polish	
Semester of study	6	ECTS credits				1.0	
Learning profile	academic	Assessment form				credit	
Conducting unit	Department of Banking and Finance -> Faculty of Management -> Rector						
Name and surname of lecturer (lecturers)	Subject supervisor		dr Adam Barembruch				
	Teachers						
Lesson types	Lesson type	Lecture	Tutorial	Laboratory	Project	Seminar	SUM
	Number of study hours	0.0	10.0	0.0	0.0	0.0	10
	E-learning hours included: 0.0						
Learning activity and number of study hours	Learning activity	Participation in didactic classes included in study plan		Participation in consultation hours		Self-study	SUM
	Number of study hours	10		0.0		15.0	25
Subject objectives	Familiarizing students with issues related to the theory and practice of financial markets, introduction to the evaluation of financial instruments						
Learning outcomes	Course outcome		Subject outcome			Method of verification	
Subject contents	<p>1. Financial market - basic concepts, participants and supervision. Structure of financial markets. Financial instruments and securities, public and private market, primary and secondary.</p> <p>2. Money market - basic concepts, WIBOR, LIBOR, instruments (interbank deposits, treasury bills, money bills, commercial papers, bills of exchange, checks, certificates of deposit), transactions</p> <p>3. Currency market - basic concepts, features, functions, instruments, foreign currencies and foreign exchange, exchange rates (BID, OFFER, indirect and direct quotations), factors influencing the exchange rate, currency transactions, currency position,</p> <p>4. Capital market - basic concepts, instruments (bonds, concepts related to bonds, settlement price, clean price), shares (types, shareholder rights, subscription rights, rights to shares), WSE, stock exchange quotations and orders, investment funds (investment certificates, participation units), depository receipts.</p> <p>5. Derivatives market - spot and futures transactions, exchange-traded and over-the-counter derivatives, functions of derivatives, forwards, futures, options, swaps, simple option strategies.</p>						
Prerequisites and co-requisites							

Assessment methods and criteria	Subject passing criteria	Passing threshold	Percentage of the final grade
	Project	51.0%	40.0%
	Test	51.0%	60.0%
Recommended reading	Basic literature	Czekaj J. (red.), (2017), Rynki, instrumenty i instytucje finansowe, Wydawnictwo Naukowe PWN, Warszawa.	
		Pietrzak E., Markiewicz M. (red.), (2009), Finanse, bankowość i rynki finansowe., Wydawnictwo Uniwersytetu Gdańskiego, Gdańsk.	
	Supplementary literature	Barembuch, A. (2014). Alternatywne strategie oparte na systematycznym inwestowaniu - ujęcie teoretyczne. Zeszyty Naukowe Uniwersytetu Szczecińskiego. Finanse. Rynki finansowe. Ubezpieczenia, (nr 65 Zarządzanie finansami w przedsiębiorstwach i jednostkach samorządu terytorialnego), 431441.	
		Barembuch, A. (2011). Hazard moralny w działalności pośredników finansowych. Prace i Materiały Wydziału Zarządzania Uniwersytetu Gdańskiego, (nr 4/5), 293302	
		Dębski W., (2014), Rynek finansowy i jego mechanizmy: podstawy teorii i praktyki, Wydawnictwo Naukowe PWN, Warszawa.	
		Sławiński A., (2006), Rynki finansowe, Polskie Wydawnictwo Ekonomiczne, Warszawa.	
		Sopoćko A., (2012), Rynkowe instrumenty finansowe, Wydawnictwo Naukowe PWN, Warszawa..	
	eResources addresses		
Example issues/ example questions/ tasks being completed			
Work placement	Not applicable		

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